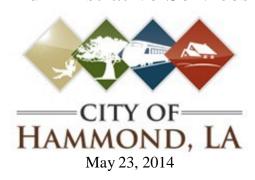




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PMI Resource Administrative Services



	Annual Budget Expense	Fee
Fire Department Annual Wages: (1)	\$2,897,300	\$28,973
Police Department Annual Wages: (1)	\$4,860,000	\$48,600
Payroll & Tax Administration: (2)		N/A
Safety, Loss Prevention & Control: (3)		N/A
Multiple Service Platform Discount		<\$7,573>
Net Estimated Fee: (4)		\$70,000

Contingencies

1. PMI Service Fee: Human Resource & OSE Compliance Services

2. PMI Compliance Review

3. PMI Compliance Review

4. Services Fee: 13 months 06/01/2014 - 06/30/2015



Civil Service Compliance (State & Local)

- Office of State Examiner ("OSE")
 Regulatory Statutes Guidance, Interpretation
 & Compliance
- ➤ Board of Commissioner "Fire Board"
 - Resolution(s) & Recordkeeping
- ► Local Civil Service Guidance
- ➤ BOC Civil Service Appointee Compliance
- ➤ Employee Representative Appointee
 - Nomination
 - Elections
- > Firefighter Bill of Rights
- Disciplinary Actions
- Progressive Disciplinary Protocols
- Personnel Files (Recordkeeping)
- Personnel Action Forms
- ➤ Civil Service Appeals
- Employee Handbooks
- > Standing General Orders
- > Standard Operating Procedures
- ➤ Classification Plans Guidance & Compliance
- Offers of Employment
- ➤ Working Test Period Compliance
- > Standards & Qualifications
- > Testing & Employment Qualifications
- ➤ Public Bid Law Compliance
- > Open Meeting Law Guidance
- Public Record Request(s)
- ➤ Leadership Committee
- > Retirement Contribution Compliance
 - OASDI (Social Security), if applicable
 - FRS (Firefighter Retirement System)
 - Monthly Reports
 - Excluded Compensation
 - HHS Poverty Guideline Testing / payroll
 - Parochial Retirement System, if applicable
 - Monthly Reports
 - Excluded Compensation





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HUMAN RESOURCE & EMPLOYMENT PRACTICE SERVICES

- Web-based & toll-free "best practices" employer/employee "hot line" with certified human resource professionals
- > Online compliance tracking and reporting
- Online benefit eligibility information and employee enrollment, plan administration, summaries of plan benefits, and record keeping
- Web access to, and administration of, policies and procedures, employee handbooks and other human resource documents
- ➤ Web-enabled link to client retirement and insurance plans (i.e. 401(k), major medical)
- Online enrollment of voluntary employee benefits (usually long- and short-term disability, accident, life insurance and critical illness)
- ➤ Online verification of eligibility for employer-sponsored group benefits (usually group medical, dental and vision)
- > State unemployment insurance management services
- ➤ HR & Employment Practice services includes (as applicable):
 - o "At-will" employment mandate
 - o Binding arbitration
 - o COBRA and/or State Continuation compliance
 - Discrimination policy
 - o EEOC approved hiring practice guidelines
 - o EEOC compliance
 - o Education, certification and training tracking
 - o E-mail and internet usage policy & procedures
 - Employee handbook
 - o Employer policies & procedures
 - o Exit interview (termination "best practices") guidelines
 - o FACTA compliance (identity protection)
 - o FMLA compliance
 - o Harassment & sexual harassment policy
 - o HIPAA compliance & privacy officer policy
 - o I-9 (Immigration & Naturalization Act) compliance
 - E-Verify (when mandated by the state, and voluntarily when requested by client)
 - Personnel files retention & required documentation policy
 - o Progressive discipline policy & procedures
 - o Recordkeeping guidelines
 - o Substance abuse policy (drug & alcohol)
 - Workplace violence policy



Employee Benefits Services:

- ➤ 401(k) and retirement plan services
- Group and individual insurance programs
- Medical and dental insurance management
- COBRA services
- Premium Only Plans (Section 125)
- ➤ Flexible Spending Account plans
- ➤ Health Savings Accounts
- Identity theft security and restoration program

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PAYROLL & TAX ADMINISTRATION

- Comprehensive wage, tax and deduction tracking and reporting
 - o Quarterly Form 941
 - o Annual Form 940
 - Quarterly State Unemployment (SUTA)
 - o State Withholding (varies by state)
 - o W-2s for employees
 - o 1099s for contract labor
- Certified wage reports
- Customized reports
 - o Payroll register, employee pay stub, tax withholdings, benefits withholdings, etc.
- > Job cost & labor distribution reports
- Accrual tracking and reporting for vacation, sick and paid time off (PTO)
- Unlimited toll-free or e-mail support with certified payroll professionals
- Online access to reports, invoices, paychecks, employee files and documents
- > Section 125 Cafeteria Plan services
 - o POP/Premium Only Plans
- New Hire reporting compliance (varies by state)
- > Employee benefit deductions
 - o Retirement plans, major medical insurance, etc.
- Garnishment, lien & other deductions
 - o Child support, union dues, uniforms, etc.
 - o Eliminates multiple-carrier billing for voluntary or employer-sponsored benefits
- ➤ Workers' compensation classed wage reporting
- General ledger interface
- Qualified Plan Compliance services
 - O Provide all required information to your qualified plan (employee status, employee eligibility date, Social Security number, date of birth, date of hire, current salary, current service hours, employee deferral amounts, employer match amounts, etc.)
- Requires web-based platform by and between PMI & client (DSL or faster)
- Employees elect either direct deposit or direct debit card as method of payment (paper checks are available for an additional fee)
 - o All services (payroll & tax obligations) ACH, drawn on PMI Resource's account
- ➤ Single Source Billing Administration for employee benefits (additional fees may apply)



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WORKERS' COMPENSATION AND SAFETY, LOSS PREVENTION & CONTROL

- Workers' Compensation Insurance management and administration options
- Web-based & toll-free "best practices" employer/employee "hot line" with certified OSHA (Occupational Safety & Health Administration) trainers and inspectors
- > Sample service listing:
 - o Accident investigation & reporting
 - o Claims review & analysis
 - o Emergency action plans
 - Establish company physician (M.D.) policy
 - Establish compliance with state second injury funds, where applicable
 - Establish job classifications per NCCI standards
 - o Gap liability testing for owner/officer exclusion
 - Mandatory return-to-work and/or light-duty program
 - o OSHA 300 Log compliance
 - Worksite inspections
 - o Written safety plan/manual



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