

**PROPOSED COMBINED DEBT SERVICE SCHEDULE**

**TAXABLE SEWER REVENUE BONDS  
CITY OF HAMMOND, STATE OF LOUISIANA**

Payment Date	Series 2013 (DEQ Loan) - See Note 1						Proposed Series 2018 (DEQ Loan), dtd. September 1, 2018 - See Note 2						Combined Semi-Annual Debt Service	Combined Annual Debt Service
	Principal Due (1)	Interest Rate	Interest Due	0.50% Admin. Fee Due	Semi-Annual Debt Service	Annual Debt Service	Principal Due	Interest Rate	Interest Due (2)	0.50% Admin. Fee Due	Semi-Annual Debt Service	Annual Debt Service		
01-Apr-2018			9,695.25	10,772.50	20,467.75					0.00			20,467.75	
01-Oct-2018	235,000	0.450%	9,695.25	10,772.50	255,467.75	275,935.50			787.50	875.00	1,662.50	1,662.50	257,130.25	277,598.00
01-Apr-2019			9,166.50	10,185.00	19,351.50			4,725.00	5,250.00	9,975.00			29,326.50	
01-Oct-2019	237,000	0.450%	9,166.50	10,185.00	256,351.50	275,703.00	96,000	0.450%	4,725.00	5,250.00	105,975.00	115,950.00	362,326.50	391,653.00
01-Apr-2020			8,633.25	9,592.50	18,225.75			4,509.00	5,010.00	9,519.00			27,744.75	
01-Oct-2020	239,000	0.450%	8,633.25	9,592.50	257,225.75	275,451.50	97,000	0.450%	4,509.00	5,010.00	106,519.00	116,038.00	363,744.75	391,489.50
01-Apr-2021			8,095.50	8,995.00	17,090.50			4,290.75	4,767.50	9,058.25			26,148.75	
01-Oct-2021	241,000	0.450%	8,095.50	8,995.00	258,090.50	275,181.00	98,000	0.450%	4,290.75	4,767.50	107,058.25	116,116.50	365,148.75	391,297.50
01-Apr-2022			7,553.25	8,392.50	15,945.75			4,070.25	4,522.50	8,592.75			24,538.50	
01-Oct-2022	244,000	0.450%	7,553.25	8,392.50	259,945.75	275,891.50	99,000	0.450%	4,070.25	4,522.50	107,592.75	116,185.50	367,538.50	392,077.00
01-Apr-2023			7,004.25	7,782.50	14,786.75			3,847.50	4,275.00	8,122.50			22,909.25	
01-Oct-2023	246,000	0.450%	7,004.25	7,782.50	260,786.75	275,573.50	99,000	0.450%	3,847.50	4,275.00	107,122.50	115,245.00	367,909.25	390,818.50
01-Apr-2024			6,450.75	7,167.50	13,618.25			3,624.75	4,027.50	7,652.25			21,270.50	
01-Oct-2024	248,000	0.450%	6,450.75	7,167.50	261,618.25	275,236.50	100,000	0.450%	3,624.75	4,027.50	107,652.25	115,304.50	369,270.50	390,541.00
01-Apr-2025			5,892.75	6,547.50	12,440.25			3,399.75	3,777.50	7,177.25			19,617.50	
01-Oct-2025	251,000	0.450%	5,892.75	6,547.50	263,440.25	275,880.50	101,000	0.450%	3,399.75	3,777.50	108,177.25	115,354.50	371,617.50	391,235.00
01-Apr-2026			5,328.00	5,920.00	11,248.00			3,172.50	3,525.00	6,697.50			17,945.50	
01-Oct-2026	253,000	0.450%	5,328.00	5,920.00	264,248.00	275,496.00	102,000	0.450%	3,172.50	3,525.00	108,697.50	115,395.00	372,945.50	390,891.00
01-Apr-2027			4,758.75	5,287.50	10,046.25			2,943.00	3,270.00	6,213.00			16,259.25	
01-Oct-2027	256,000	0.450%	4,758.75	5,287.50	266,046.25	276,092.50	103,000	0.450%	2,943.00	3,270.00	109,213.00	115,426.00	375,259.25	391,518.50
01-Apr-2028			4,182.75	4,647.50	8,830.25			2,711.25	3,012.50	5,723.75			14,554.00	
01-Oct-2028	258,000	0.450%	4,182.75	4,647.50	266,830.25	275,660.50	104,000	0.450%	2,711.25	3,012.50	109,723.75	115,447.50	376,554.00	391,108.00
01-Apr-2029			3,602.25	4,002.50	7,604.75			2,477.25	2,752.50	5,229.75			12,834.50	
01-Oct-2029	261,000	0.450%	3,602.25	4,002.50	268,604.75	276,209.50	105,000	0.450%	2,477.25	2,752.50	110,229.75	115,459.50	378,834.50	391,669.00
01-Apr-2030			3,015.00	3,350.00	6,365.00			2,241.00	2,490.00	4,731.00			11,096.00	
01-Oct-2030	263,000	0.450%	3,015.00	3,350.00	269,365.00	275,730.00	107,000	0.450%	2,241.00	2,490.00	111,731.00	116,462.00	381,096.00	392,192.00
01-Apr-2031			2,423.25	2,692.50	5,115.75			2,000.25	2,222.50	4,222.75			9,338.50	
01-Oct-2031	265,000	0.450%	2,423.25	2,692.50	270,115.75	275,231.50	107,000	0.450%	2,000.25	2,222.50	111,222.75	115,445.50	381,338.50	390,677.00
01-Apr-2032			1,827.00	2,030.00	3,857.00			1,759.50	1,955.00	3,714.50			7,571.50	
01-Oct-2032	268,000	0.450%	1,827.00	2,030.00	269,827.00	273,684.00	109,000	0.450%	1,759.50	1,955.00	112,714.50	116,429.00	382,541.50	390,113.00
01-Apr-2033			1,224.00	1,360.00	1,224.00			1,514.25	1,682.50	3,196.75			4,420.75	
01-Oct-2033	271,000	0.450%	1,224.00	1,360.00	272,224.00	273,448.00	110,000	0.450%	1,514.25	1,682.50	113,196.75	116,393.50	385,420.75	389,841.50
01-Apr-2034			614.25	682.50	614.25			1,266.75	1,407.50	2,674.25			3,288.50	
01-Oct-2034	273,000	0.450%	614.25	682.50	273,614.25	274,228.50	110,000	0.450%	1,266.75	1,407.50	112,674.25	115,348.50	386,288.50	389,577.00
01-Apr-2035								1,019.25	1,132.50	2,151.75			2,151.75	
01-Oct-2035							112,000	0.450%	1,019.25	1,132.50	114,151.75	116,303.50	114,151.75	116,303.50
01-Apr-2036								767.25	852.50	1,619.75			1,619.75	
01-Oct-2036							113,000	0.450%	767.25	852.50	114,619.75	116,239.50	114,619.75	116,239.50
01-Apr-2037								513.00	570.00	1,083.00			1,083.00	
01-Oct-2037							113,000	0.450%	513.00	570.00	114,083.00	115,166.00	114,083.00	115,166.00
01-Apr-2038								258.75	287.50	546.25			546.25	
01-Oct-2038							115,000	0.450%	258.75	287.50	115,546.25	116,092.50	115,546.25	116,092.50
<b>TOTALS . . .</b>	<b>4,309,000</b>		<b>178,933.50</b>	<b>198,815.00</b>	<b>4,680,633.50</b>	<b>4,680,633.50</b>	<b>2,100,000</b>		<b>103,009.50</b>	<b>114,455.00</b>	<b>2,317,464.50</b>	<b>2,317,464.50</b>	<b>6,998,098.00</b>	<b>6,998,098.00</b>

(1) Maturity schedule for 2013 Loan assumes drawing of full principal amount. However, as of May 1, 2017, only \$4,225,464.55 of the \$5 million authorized amount has been drawn down by the City.  
(2) Debt Service on new loan is shown as if full amount is drawn down at closing.